GDP (Q2 2023)

year-on-year change (y-o-y) +1.8% quarter-on-quarter change +0.4% (q-o-q)





The Catalan economy continues to exhibit robust growth, even in the face of international uncertainties, owing to the labor market's resilience and the vitality of the external sector.

Labor market (Q2)

Affiliation +2.9% Unemployment rate 8.4%

Employment reaches a historical peak, and the unemployment rate is the lowest in the past 15 years.



<u>International trade</u> (January - May)

Exports of goods +15.1%
Imports of goods +5.2%

International trade shows remarkable growth, surpassing that of the nearest major economies.



Foreign tourism

(January - May 2023 vs. 2019)

Tourists -9.6%

Total spending -5.7%

Average expenditure +3.4%

per person

Foreign tourism mantains a remarkable improvement, with the average expenditure now exceeding pre-pandemic levels.

Prices (June)

Overall **CPI** +1.9%

Core inflation +5.9%

Overall inflation notably moderates in June, while core inflation shows signs of deceleration.



GVA by sectors (Q2)

The construction sector maintains its dynamism, and industry continues to experience positive growth due to the easing of bottlenecks and energy prices. Meanwhile the services sector slows down.

Agriculture



Industry

Construction



-3.3%

-2.6% +5.2%

+1.3%